



### SHARE CERTIFICATE ACCOUNT

Account Number: \_\_\_\_\_ Share ID: \_\_\_\_\_

Amount: \$ \_\_\_\_\_

Select Term:     6-month     18-month     12-month     24-month     36-month

Dividend Payments: *Monthly dividends will be paid and added to the share certificate unless otherwise indicated below.*

- Dividends will be transferred to account # \_\_\_\_\_
- Dividends will be mailed by check

If you would like to add a NEW joint owner to the account, you must complete an Account Application. This form can only be used if the owner(s) are current joint owner(s) to your account.

**Owners' Names:**

Primary Owner: \_\_\_\_\_

Joint Owner(s): \_\_\_\_\_

Joint Owner(s): \_\_\_\_\_

**Beneficiary (ies):**

In the event of my death, or if there is more than one owner of this account, in the event of death of all the owners, the undersigned owner(s) hereby designate as my/our P.O.D. Payee(s) to receive all sums in my/our account established of this form. If more than one P.O.D. is named, the P.O.D. Payees shall share the sums equally.

- Name: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ Social Security: \_\_\_\_\_  
Address: \_\_\_\_\_  
Relationship: \_\_\_\_\_
- Name: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ Social Security: \_\_\_\_\_  
Address: \_\_\_\_\_  
Relationship: \_\_\_\_\_

Owner's Signature \_\_\_\_\_ Date \_\_\_\_\_

Joint Owner's Signature \_\_\_\_\_ Date \_\_\_\_\_

For Credit Union Use Only: <input type="checkbox"/> Teller # _____ Initials _____ <input type="checkbox"/> OFAC verification _____ <input type="checkbox"/> Date _____
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